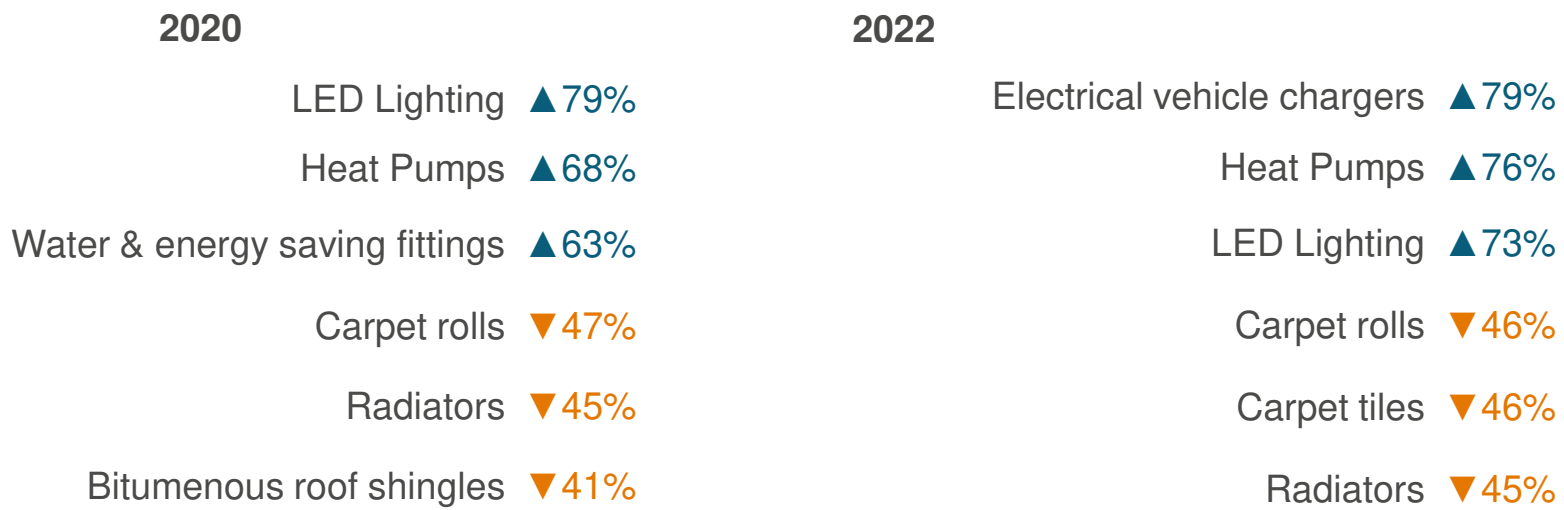


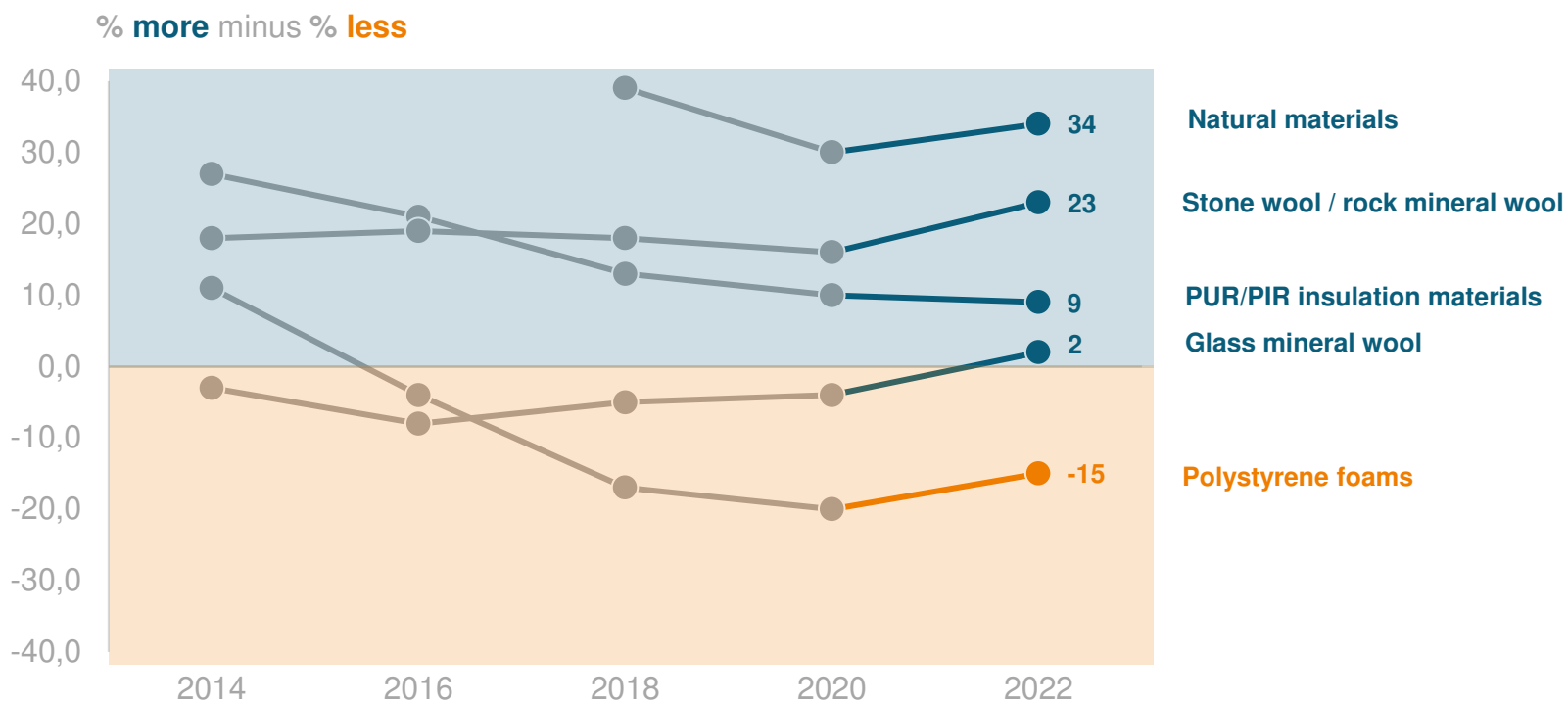
Why this report:

With the help of the European Green Deal, the European construction industry in general aims to reduce 55% of the greenhouse gasses emissions by 2030 and become completely neutral by 2050. Architects can have a direct impact and contribute to this goal by choosing and prescribing more sustainable and circular materials in their projects. Next to the goal of the EU Green Deal, events in the world have a great impact on the building material market (e.g. the Russo-Ukrainian War in 2022). That is why it is important to further investigate usage expectations of all construction materials, putting more focus on sustainable and circular solutions.

Top 3 materials architects expect to use most **more** and **less** in projects in the next five years compared to expectations from 2020



The biggest increase in usage expectations is shown within **insulation materials**, especially natural materials and stone wool/ rock mineral wool



Key research topics:

- Predictions and expectations about usage of different types of material in terms of sustainable and circular construction (building envelope, façade materials, metals, pitched roofs, flat roofs, insulation materials, bathrooms, flooring, installation and (climate) control, finishing materials and products)
- Turnover and orderbook developments of architects
- Turnover expectations and forecast

Countries covered in the report:

The United Kingdom, Germany, France, Poland, Spain, Italy, Belgium and the Netherlands.

Methodology:

The report is based approx. 1,000 successful telephone interviews with architects in 8 countries.

Report cost

The full report covering 8 countries is now available for € 1,750.

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