

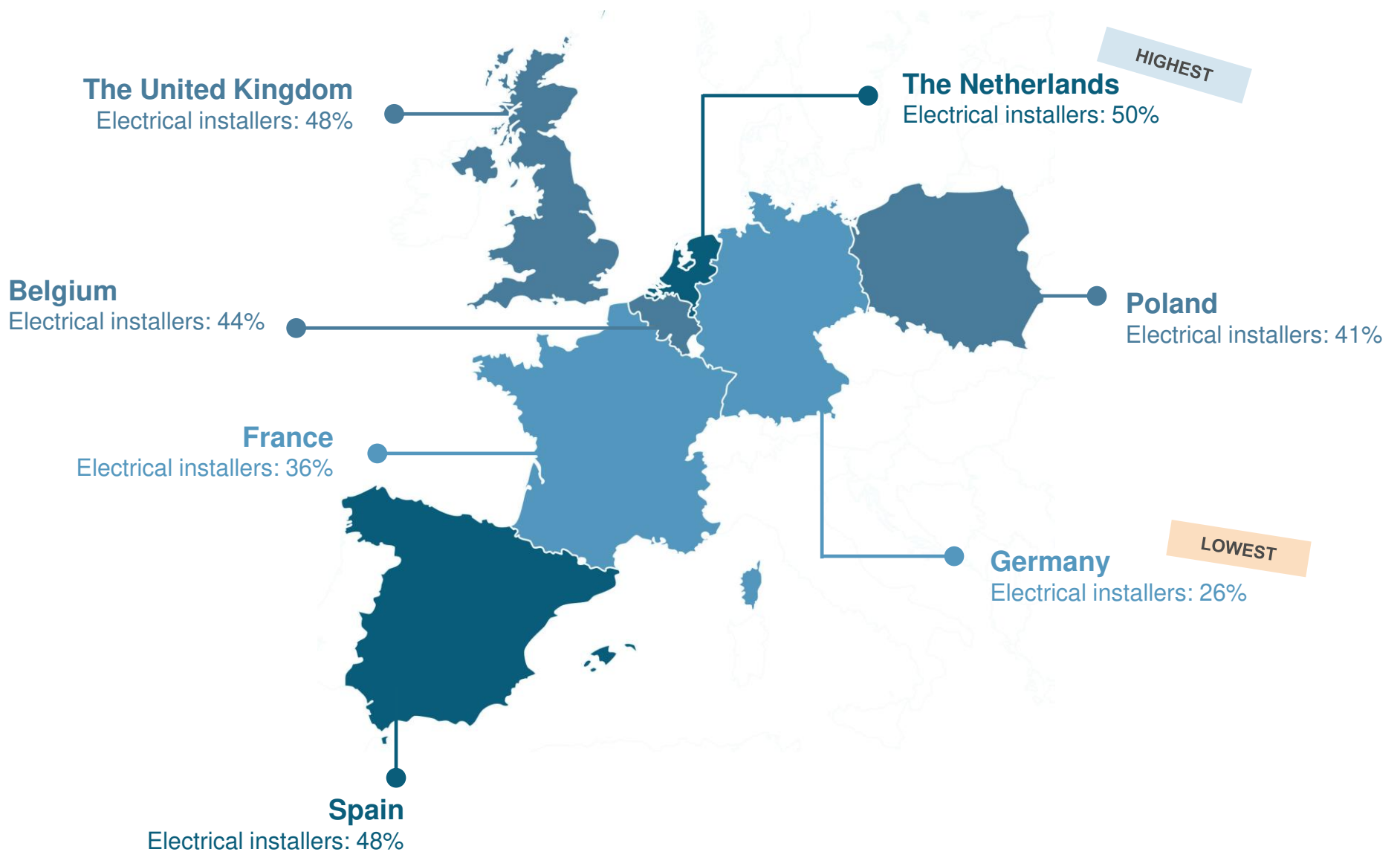
Why this report:

Sustainability is one of the key topics in the installation market and it has a big impact on how buildings are, and will be constructed in the (near) future. How installers understand sustainability and to what degree is sustainability already implemented in installers' daily work? And what about future developments? What are drivers and barriers of sustainability and which installation products are used in sustainable projects? These and many more questions are answered in this Q1 2022 Sustainability report.

Current status of sustainability

% of electrical installers dealing with sustainability in their projects

Average % of projects in which any kind of sustainability influence takes place (like energy efficiency, using recycled materials etc.)



Key research questions:

- Current share of sustainability in projects;
- Expected future development;
- The role of various installation projects on sustainable projects;
- Drivers and barriers of sustainability;
- Turnover and orderbook developments of electrical installers;
- Expectations of the effect of the war in Ukraine on the installation sector;
- Profile of the electrical installer.

Countries covered in the report:

The United Kingdom, Germany, France, Poland, Belgium, the Netherlands and Spain.

Methodology:

The report is based on 805 successful telephone interviews with electrical installers in 7 countries.

Interested?

The full report is available now for 4,000 Euro or free in combination with a 1 year subscription (4 quarterly reports) for 14,000 Euro.

Contact

Dirk Hoogenboom | Research Consultant
 Mobile +31 6 52098924
 E-mail Hoogenboom@usp-mc.nl
 Website www.usp-mc.nl/en